



## Valuation: Mergers, Buyouts and Restructuring

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Wiley, 2007. Book Condition: New. Brand New, Unread Copy in Perfect Condition. A+ Customer Service! Summary: Part One: The Tools of Valuation.1. A User's Guide.1.1. Valuation of Stand-Alone Firms and Business Units.1.1.1 Free Cash-flow Valuation.1.1.2 Cost of Capital.1.1.3 Valuation Multiples.1.2. Economic Value Added.1.3. Valuation with Changing Capital Structure.1.4. Valuation in Developed and Emerging Markets.1.5. Mergers and Acquisitions.1.6. Deal Design and Special Offer Structures.1.7. Leveraged Buyouts.1.8. Recapitalization of Troubled Companies.1.9. Asset Restructuring.1.10. Real Options: Valuing Entry and Exit Options.1.10.1 Financial Options.1.11. Technical Notes and Problems.1.12. Valuation Aids and DealModeler r Software.2. Forecasting and Valuation of Free Cash Flows.2.1. Free Cash Flows.2.2. Building a Financial Model.2.3. Enterprise Valuation.2.4. Continuation Value.2.4.1 Forecast Consistency.2.4.2 Forecasting FCF T.2.4.3 A Wrong Way to Forecast Continuation Value.2.4.4 Sensitivity to Parameter Estimates.2.4.5 Competitive Advantage Period.2.4.6 EBITDA Multiples.2.5. An Equivalent Approach: Valuing the Cash Flow to Equity.2.5.1 Decomposition of Free Cash Flows: Cash Flows to Equity and Debt.2.5.2 Equity Valuation.2.5.3 Debt Valuation.2.5.4 Financial Policy and Dividends.2.6. Some Practical Aspects.2.6.1 Choosing the Valuation Method.2.6.2 Personal Taxes and Enterprise Value.2.6.3 Enterprise Value in Tax-imputation Countries.2.6.4 Balance Sheet Adjustments.2.6.5 Cash and Marketable Securities.2.6.6 Mid-year Discounting.2.6.7 Dealing with Equity-linked and Other Securities in the Capital Structure.2.6.8 Restructuring Expenses.2.7. Analysis of Results:

### Reviews

*It is one of my personal favorite books. Sure, it is engaging, continue to an amazing and interesting literature. I am quickly could possibly get a enjoyment of looking at a published book.*

-- **Wellington Rosenbaum**

*I actually started out reading this article ebook. This is for those who state that there had not been a worth reading. Its been developed in an extremely easy way and it is just after i finished reading this book in which in fact modified me, change the way i really believe.*

-- **Antonetta Ritchie IV**